



MAR 03 1997

BRITISH COLUMBIA INSTITUTE OF TECHNOLOGY

School of Business
Program: Financial Management
Option: Accounting & Finance

FMGT 4531

DRAFT

Hours/Week:	4	Total Weeks:	9	Term/Level:	4
				Credits:	4

Prerequisites

Successful completion of the first 3 terms of the Financial Management Program.

Course Description

The course will deal with several aspects of the investment banking area with a focus on financing and financial risk management:

- capital and money markets internationally: historical roots and recent trends;
- financing alternatives with an emphasis on recent innovations;
- valuation and pricing of innovative financial products; and
- financial risk management;

Course Goals

- Understand the changing international capital markets;
- Be able to differentiate different forms of financing and explain the relative benefits of each;
- Understand the structure and valuation of a range of derivative products;
- Utilize innovative products to mitigate risk in the form of interest rate, foreign currency and commodity fluctuations;

Evaluation

Final Examination	45%
Midterm Tests	35%
Assignments/Participation	<u>20%</u>
TOTAL	100%

Instructor

L. M. Pankratz, HBA, CA, CFA

Office #:

SE6 - 379

Telephone:

TBA

Office Hrs:

As posted.

Text(s) and Equipment

Reference:

Investments, 2nd Edition, Bodie, Kane, Marcus, ISBN 0-256-16249-2, Irwin

Managerial Finance in a Canadian Setting, 5th Edition., Lusztag, Morck, Schwab, ISBN 0-471-64072-7, John Wiley & Sons

Articles in business periodicals including *The Financial Post*, *The Globe & Mail*, *Wall Street Journal*, and *Barrons*.

Course Notes (Policies and Procedures)

- It is assumed that the student is thoroughly familiar with the mathematics of finance and business statistics, subjects covered in the first three terms. It is assumed that all students have a familiarity with the use of hand held calculators.
- Acts of cheating, plagiarism, and dishonesty will not be tolerated. The degree of punitive action may range from a grade of zero for the assignment, , test, exam, or project for all parties involved and/or expulsion from the course.
- Late assignments or projects will not be accepted for marking. Assignments must be done on an individual basis unless otherwise specified by the instructor.
- *Course Outline Changes:* The material specified in this course outline may be changed by the instructor. If changes are required, they will be announced in class.
- *Illness:* A doctor's note is required for any illness causing you to miss assignments, quizzes, tests, projects or exam. At the discretion of the instructor, you may complete the work missed or have the work prorated (i.e. an average is given according to your performance throughout the course).
- *Makeup Tests, Exams or Quizzes:* There will be no makeup tests, exams or quizzes. If you miss a test, exam or quiz, you will receive zero marks. Exceptions may be made for documented medical reasons or extenuating circumstances.

Assignments

Assignments will be given to increase the depth of knowledge of particular topics chosen from the topics covered in FMGT 4531.



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Schedule
FMGT 4531

Week of/ Number	Outcome/Material Covered
	CORPORATE FINANCE II - FMGT 4510
1	Introduction to Internal Financial Markets and Trends
2	Financing: Debt Financing and innovations
3	Financing: Equity Financing and innovations
4	Financial Risk Management and Products
5	MIDTERM EXAM (35%)
6	Financial Risk Management and Products
7	Financial Risk Management and Products
8	Recent Innovations
9	FINAL EXAM (45%)

* This schedule is subject to change at the discretion of the instructor.